

**THE HOME DEPOT, INC.
SELECTED FINANCIAL DATA**

<i>amounts in millions, except per share data or where noted</i>	Fiscal 2017	Fiscal 2016	Fiscal 2015	Fiscal 2014	Fiscal 2013
STATEMENT OF EARNINGS DATA					
Net sales	\$100,904	\$94,595	\$88,519	\$83,176	\$78,812
Net sales increase (%)	6.7	6.9	6.4	5.5	5.4
Earnings before provision for income taxes (\$)	13,698	12,491	11,021	9,976	8,467
Net earnings (\$)	8,630	7,957	7,009	6,345	5,385
Net earnings increase (%)	8.5	13.5	10.5	17.8	18.7
Diluted earnings per share (\$)	7.29	6.45	5.46	4.71	3.76
Diluted earnings per share increase (%)	13.0	18.1	15.9	25.3	25.3
Diluted weighted average number of common shares	1,184	1,234	1,283	1,346	1,434
Gross profit – % of sales	34.0	34.2	34.2	34.1	34.2
Total operating expenses – % of sales	19.5	20.0	20.9	21.5	22.5
Interest and other, net – % of sales	1.0	1.0	0.9	0.6	0.9
Net earnings – % of sales	8.6	8.4	7.9	7.6	6.8
BALANCE SHEET DATA AND FINANCIAL RATIOS					
Total assets	\$44,529	\$42,966	\$41,973	\$39,449	\$39,996
Working capital (\$)	2,739	3,591	3,960	3,589	4,050
Merchandise inventories (\$)	12,748	12,549	11,809	11,079	11,057
Net property and equipment (\$)	22,075	21,914	22,191	22,720	23,348
Long-term debt, excluding current installments (\$)	24,267	22,349	20,789	16,786	14,615
Stockholders' equity (\$)	1,454	4,333	6,316	9,322	12,522
Long-term debt-to-equity (%)	1,669.0	515.8	329.1	180.1	116.7
Total debt-to-equity (%)	1,858.9	544.7	335.9	183.6	117.0
Current ratio	1.17:1	1.25:1	1.32:1	1.32:1	1.38:1
Inventory turnover	5.1x	4.9x	4.9x	4.7x	4.6x
Return on invested capital (%)	34.2	31.4	28.1	25.0	20.9
STATEMENT OF CASH FLOWS DATA					
Depreciation and amortization	\$2,062	\$1,973	\$1,863	\$1,786	\$1,757
Capital expenditures (\$)	1,897	1,621	1,503	1,442	1,389
Cash dividends per share (\$)	3.56	2.76	2.36	1.88	1.56
STORE AND OTHER SALES DATA					
Number of stores	2,284	2,278	2,274	2,269	2,263
Square footage at fiscal year-end	237	237	237	236	236
Average square footage per store (in thousands)	104	104	104	104	104
Comparable sales increase (%) ⁽¹⁾	6.8	5.6	5.6	5.3	6.8
Sales per square foot (\$) ⁽¹⁾	417.02	390.78	370.55	352.22	334.35
Customer transactions ⁽¹⁾	1,579	1,544	1,501	1,442	1,391
Average ticket (\$) ⁽¹⁾	63.06	60.35	58.77	57.87	56.78
Number of associates at fiscal year-end (in thousands)	413	406	385	371	365

Note: This information should be read in conjunction with MD&A and our consolidated financial statements.

(1) These amounts do not include the results for Interline, which was acquired in the third quarter of fiscal 2015.